

**MAHARASHTRA SEAMLESS LIMITED**  
 CIN: L99999MH1988PLC080545  
 Regd. Off.: Pipe Nagar, Village- Sukelli, N.H.17, B.K.G. Road, Taluka Roha, Distt. Raigad - 402126, Maharashtra  
 Phone No.: 02194-238511  
 E-mail: secretarial@mahaseam.com  
 Website: www.jindal.com

**NOTICE**  
 Notice is hereby given pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, 21<sup>st</sup> August, 2020, inter-alia, to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30<sup>th</sup> June, 2020.

The said notice is also available on the website of the Company i.e. www.jindal.com and the Stock exchanges i.e. www.bseindia.com and www.nseindia.com.

For **MAHARASHTRA SEAMLESS LTD.**  
 Sd/-  
**Shiv Kumar Singhal**  
 Whole Time Director  
 Mumbai 14.08.2020

**JINDAL DRILLING AND INDUSTRIES LIMITED**  
 CIN: L27201MH1983PLC233813  
 Regd. Off.: Pipe Nagar, Village- Sukelli, N.H.17, B.K.G. Road, Taluka Roha, Distt. Raigad - 402126, Maharashtra  
 Phone No.: 02194-238511  
 E-mail: secretarial@jindaldrilling.in  
 Website: www.jindal.com

**NOTICE**  
 Notice is hereby given pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, 21<sup>st</sup> August, 2020, inter-alia, to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30<sup>th</sup> June, 2020.

The said notice is also available on the website of the Company i.e. www.jindal.com and the Stock exchanges i.e. www.bseindia.com and www.nseindia.com.

For **JINDAL DRILLING AND INDUSTRIES LTD.**  
 Sd/-  
**Gurugram SAURABH AGRAWAL**  
 14.08.2020 Company Secretary  
 Membership No. A36163

**LERTHAI FINANCE LIMITED**  
 (PREVIOUSLY KNOWN AS : MARATHWADA REFRACTORIES LIMITED)  
 (CIN:L65100KA1979PLC061580)  
 Registered Office: Barton Centre, Office No. 312/313, Mahatma Gandhi Road, Bangalore 560001, India  
 Statement of Standalone unaudited Results for the quarter ended June 30, 2020 (Rs. in lakhs)

| Particulars  | Quarter ended June 30, 2020 (unaudited) | Year ended March 31, 2020 (audited) | Quarter ended June 30, 2019 (unaudited) |
|--|---|-------------------------------------|---|
| Total income from operations (net)   | 11.92                                   | 95.48                               | 15.58                                   |
| Loss from Ordinary activities before tax   | (5.63)                                  | (44.24)                             | (21.06)                                 |
| Loss from Ordinary activities after tax  | (5.63)                                  | (57.29)                             | (21.38)                                 |
| Loss for the period after tax (after Extraordinary items)  | (5.63)                                  | (57.29)                             | (21.38)                                 |
| Equity Share Capital   | 70.00                                   | 70.00                               | 70.00                                   |
| Reserves (excluding Revaluation Reserve, as shown in the Balance Sheet of previous year)           | 908.37 (as on 31-March-20)              | 965.66 (as on 31-March-20)          | 965.66 (as on 31-March-19)              |
| Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualized):Basic & Diluted | (0.80)                                  | (8.18)                              | (3.05)                                  |
| Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualized):Basic & Diluted  | (0.80)                                  | (8.18)                              | (3.05)                                  |

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website www.bseindia.com

For **Lerthai Finance Limited**  
**Mr. Shao Xing Max Yang**  
 Chairman & Director  
 DIN 08114973

Place: New Delhi  
 Date: 13/08/2020

**Xchanging Solutions Limited**  
 Registered Office : Kalyani Tech Park - Survey No 1, 6 & 24 Kundanhalli Village, K R Puram Hobli, Bangalore - 560066, Karnataka, India  
 CIN: L72200KA2002PLC030072  
 Tel.: +91 8043640000  
 Email: compliance@xchanging.com Website: www.xchanging.com

Extract of unaudited consolidated financial results for the quarter ended June 30, 2020 (Rs in lakhs except for per share data)

| Particulars   | Quarter ended 30/06/2020 (Unaudited) | Quarter ended 31/03/2020 (Refer note 1) | Corresponding quarter ended 30/06/2019 (Unaudited) | Year ended 31/03/2020 (Audited) |
|---|--------------------------------------|---|--|---------------------------------|
| Total income from operations  | 5,969                                | 4,886                                   | 4,777  | 19,494                          |
| Net Profit for the period before tax  | 2,235                                | 1,864                                   | 1,523  | 5,929                           |
| Net Profit for the period after tax   | 1,849                                | 1,793                                   | 1,158  | 5,470                           |
| Total Comprehensive Income (After tax) for the period                                   | 1,849                                | 2,329                                   | 1,142  | 6,288                           |
| Paid up equity share capital (Face value per share Rs 10/-, fully paid)                 | 11,140                               | 11,140                                  | 11,140   | 11,140                          |
| Other Equity (excluding Revaluation Reserve)  | -                                    | -                                       | -  | 38,470                          |
| Earnings per Equity Share (Face value of Rs. 10 each) (not annualised for the quarters) | 1.66                                 | 1.61                                    | 1.04   | 4.91                            |
| Basic- In Rs.   | 1.66                                 | 1.61                                    | 1.04   | 4.91                            |
| Diluted- In Rs.   | 1.66                                 | 1.61                                    | 1.04   | 4.91                            |

**Key numbers of Standalone Financial Results** (Rs in lakhs)

| Particulars   | Quarter ended 30/06/2020 (Unaudited) | Quarter ended 31/03/2020 (Refer note 1) | Corresponding quarter ended 30/06/2019 (Unaudited) | Year ended 31/03/2020 (Audited) |
|---|--------------------------------------|---|--|---------------------------------|
| Total income from operations                          | 1,911                                | 1,288                                   | 1,842  | 5,838                           |
| Net Profit for the period before tax                  | 1,114                                | 513                                     | 1,014  | 2,633                           |
| Net Profit for the period after tax                   | 775                                  | 339                                     | 706  | 2,269                           |
| Total Comprehensive Income (After tax) for the period | 768                                  | 325                                     | 706  | 2,272                           |

**Notes:**  
 1. The figures for the quarter ended March 31, 2020 are the balancing figures between audited figures of the full financial year ended March 31, 2020 and published year to date figures upto the third quarter ended December 31, 2019, which were subjected to limited review by the statutory auditors of the Company.  
 2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.xchanging.com/investor-relations/xsi-content.

By Order of the Board of Directors  
**Chandrasekhara Rao Boddoju**  
 Managing Director and Chief Executive Officer  
 DIN: 08185777

Place : Hyderabad  
 Date : August 13, 2020

**LOKESH MACHINES LTD**  
 Regd. Off: B-29, EEIE STAGE-II, BALANAGAR, HYDERABAD- 500037  
 Ph: 040-23079310, E-mail: cosecy@lokeshmachines.com Website: www.lokeshmachines.com  
 CIN:L29219TG1983PLC004319

**TRANSFER OF EQUITY SHARES TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**  
 Members are hereby informed that in terms of Section 124 of the Companies Act, 2013 and IEPF Rules, 2016 as amended including any statutory modifications thereof, equity shares of the Company, in respect of which dividend entitlements have remained unclaimed or unpaid for seven consecutive financial years or more, are required to be transferred by the Company to the Investor Education and Protection Fund (IEPF).

It is noticed from the records that certain Members of the Company have not encashed their dividend warrants and their dividends have remained unpaid/unclaimed for seven consecutive years from the financial year 2012-13. The Company has uploaded full details of such members whose shares are due for transfer to IEPF on its website, viz. www.lokeshmachines.com on "Investor Center" tab. The members are requested to verify the details of unclaimed dividends and the shares which are liable to transferred to the IEPF. Notice is given to all such members to make claim to the Company or to its Registrar and Share Transfer Agent (RTA) KFin Technologies Private Limited (Karvy), Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032 with a request letter duly signed along with proper identification proofs for claiming unpaid dividend amounts, so that shares are not transferred to the IEPF. In the event valid claim is not received by the Company/RTA by November 16, 2020, the Company shall take action towards the transfer of such shares to IEPF thereafter. Members may please note that, once these shares are transferred to the IEPF authority by the Company, such shares may be claimed by the concerned members only from the IEPF authority by following the procedure prescribed under the IEPF rules.

Individual letters in this regard have been sent to the concerned members at their registered addresses available with the Company. Clarification on this matter may be sought from the Company or the RTA by sending email at anandan.k@karvy.com, cosecy@lokeshmachines.com or by calling 040-67161591. This notice is published pursuant to the provisions of Section 124(6) of the Companies Act, 2013, read along with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules and amendments thereon, if any.

For **Lokesh Machines Limited**  
 Sd/-  
**M.P. Mishra (CS)**  
 Place: Hyderabad  
 Date: August 14, 2020

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**  
**BERYL SECURITIES LIMITED**  
 ("TARGET COMPANY")  
 (CIN: L67120MP1994PLC008882)  
 Registered Office: 133, Ground Floor, KanchanBagh, Indore - 452001, Madhya Pradesh.  
 Tel: +91 0731-2517677 | Fax No.: +91731 2517677 | Website: www.berylsecurities.in

Open offer for acquisition of up to 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred and Twenty Two Only) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") representing 26.00% of the fully diluted voting equity share capital of the Target Company from the public shareholders of the Target Company by **Mrs. Sangita Sethi (Acquirer 1), Mr. Sanjay B Sethi HUF (Acquirer 2), Mr. Sanjay Sethi (Acquirer 3), Mr. Sudhir B Sethi HUF (Acquirer 4), Mr. Sudhir B Sethi (Acquirer 5), Mr. Babulal Sethi (Acquirer 6), Mr. Babulal Sethi HUF (Acquirer 7), Mrs. Soniya Sethi (Acquirer 8), Mr. Sohil Sethi (Acquirer 9) and Mrs. Tara Sethi (Acquirer 10)** (Hereinafter collectively referred to as "The Acquirers").

This Advertisement ("Advertisement") is being issued by First Overseas Capital Limited ("Manager to the Offer" / "Manager"), for and on behalf of the Acquirers, pursuant to and in compliance with SEBI circular bearing number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14<sup>th</sup>, 2020 and SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 ("Relaxation Circular") to supplement:

- The Public Announcement ("PA") in connection with the offer, made by Manager to the Offer on behalf of Acquirers to SEBI and BSE on January 23, 2020.
- The Detailed Public Statement ("DPS") in connection with the offer published on January 30, 2020, Thursday in Financial Express (English, all editions), Jansatta (Hindi, all editions), Financial Express (Gujarati, Ahmedabad edition), and Raj Express (Hindi, Indore Edition)
- The Letter of Offer ("LOF") dated August 12, 2020, in connection with offer.

Capitalized terms used in this Advertisement and not defined herein, shall have the same meaning as ascribed to such terms in the LOF.

- Completion of Dispatch**
  - In light of the relaxations granted by SEBI vide its circular no. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, on account of impact of the COVID-19 pandemic, the dispatch of the LOF along with the Form of Acceptance cum acknowledgement and Share Transfer Form to all the Public Shareholders of the Target Company (holding Equity shares in physical and/or dematerialised form), whose name appeared on the register of members of the Target Company, as of the Identified Date i.e. Friday, August 07, 2020, and who had registered their email ids with the Depositories and/or the Target Company and/or Registrar to the Offer, has been completed vide electronic mode by August 13, 2020; Thursday.
  - The Public Shareholders who have not registered their email ids with the Depositories / the Target Company/ Registrar to the Offer, the LOF shall be dispatched through physical mode by registered post / speed post / courier.
- Availability of Letter of Offer**
  - The LOF along with the Form of Acceptance cum Acknowledgement and Share Transfer Form will be available on the SEBI's website- www.sebi.gov.in, BSE's website- www.bseindia.com, Manager to the Offer's website- www.focli.in, Target Company's website-www.berylsecurities.in and RTA's website- www.adroitcorporate.com.
  - The Public Shareholders can also contact the following persons for receiving a soft copy of the LOF, the Form of Acceptance-cum-Acknowledgement and Share Transfer Form:

**FIRST OVERSEAS CAPITAL LIMITED**  
 Address: 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001 | Tel. No.: +91 22 40509999  
 Email: satish@focli.in/mala@focli.in  
 Investor Grievance Email: investorcomplaints@focli.in  
 Website: www.focli.in  
 Contact Person: Mr. Satish Sheth/ Ms. Mala Soneji  
 SEBI Registration No.: INM000003671

**ADROIT CORPORATE SERVICES PRIVATE LIMITED**  
 Address: 17-20, Jafarbhoy Industrial Estate, 1st Floor, Makawana Road, Marol Naka, Andheri (East), Mumbai 400 059 | Tel. No.: +91 22 42270400  
 Email: n.surreash@adroitcorporate.com  
 Investor Grievance Email: info@adroitcorporate.com  
 Website: www.adroitcorporate.com  
 Contact Person: Mr. N. Surreash  
 SEBI Registration No.: INR000002227

- Brief Schedule of Activities**  
 The schedule of major activities is set forth below:

| Activity   | Original Date and Day     | Revised Date and Day         |
|--|---------------------------|------------------------------|
| Date of commencement of tendering period (Offer Opening Date)  | March 19, 2020; Thursday  | August 21, 2020; Friday      |
| Date of closing of tendering period (Offer Closing Date)   | April 08, 2020; Wednesday | September 03, 2020; Thursday |
| Last Date by which acceptance/rejection would be intimated and the corresponding payment for the acquired shares and/or the share certificate(s)/demat delivery instruction for the rejected Shares will be dispatched/ issued | April 24, 2020; Friday    | September 17, 2020; Thursday |
| Last Date for publishing the post offer advertisement  | April 17, 2020; Friday    | September 24, 2020; Thursday |
| Final report from Merchant Banker  | May 04, 2020; Monday      | September 24, 2020; Thursday |

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date.

- Other Information**
  - The information contained in this Advertisement is in accordance with the Relaxation Circular.
  - Details relating to the procedure for tendering the Equity shares are more particularly set out in the LOF.
  - The Advertisement will also be available on the SEBI's website- www.sebi.gov.in, BSE's website- www.bseindia.com, Manager to the Offer's website- www.focli.in, Target Company's website- www.berylsecurities.in and RTA's website- www.adroitcorporate.com.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS**

**FIRST OVERSEAS CAPITAL LIMITED**  
 Address: 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001  
 Tel. No.: +91 22 40509999 | Email: satish@focli.in/mala@focli.in  
 Investor Grievance Email: investorcomplaints@focli.in | Website: www.focli.in  
 Contact Person: Mr. Satish Sheth/ Ms. Mala Soneji  
 SEBI Registration No.: INM000003671

Place: Indore  
 Date: August 14, 2020.

**Finolex Cables Limited**  
 Registered Office : 26-27, Mumbai-Pune Road, Pimpri, Pune 411 018 (India)  
 Tel : (91) (20) 27475963 | Fax : (91) (20) 27472239  
 CIN : L31300MH1967PLC016531  
 Website : http://www.finolex.com | Email : sales@finolex.com

**Statement of Standalone & Consolidated financial results of Finolex Cables Limited for the Quarter ended 30 June, 2020**  
 Prepared in compliance with the Indian Accounting Standards (Ind AS)  
 (Rs. in Crore)

| Particulars  | Standalone    |           |            |           | Consolidated  |           |            |           |
|--|---------------|-----------|------------|-----------|---------------|-----------|------------|-----------|
|  | Quarter Ended |           | Year Ended |           | Quarter Ended |           | Year Ended |           |
|  | 30-June-20    | 31-Mar-20 | 30-June-19 | 31-Mar-20 | 30-June-20    | 31-Mar-20 | 30-June-19 | 31-Mar-20 |
|  | Unaudited     |           | Audited    |           | Unaudited     |           | Audited    |           |
| 1 Total Income from Operations                           | 399.60        | 710.13    | 829.71     | 3,049.19  | 399.60        | 669.93    | 829.71     | 2,968.80  |
| 2 Net Profit before Tax                                  | 46.83         | 135.50    | 117.85     | 501.33    | 60.91         | 96.91     | 138.00     | 512.05    |
| 3 Net Profit after Tax                                   | 34.98         | 117.16    | 81.57      | 402.48    | 44.49         | 64.49     | 96.95      | 391.00    |
| 4 Total Comprehensive Income                             | 42.87         | 84.47     | 67.18      | 361.93    | 52.17         | 31.66     | 82.05      | 349.60    |
| 5 Paid up equity share capital (face value Rs. 2/-each)  | 30.59         | 30.59     | 30.59      | 30.59     | 30.59         | 30.59     | 30.59      | 30.59     |
| 6 Earnings per share (of Rs. 2/- each) (Not annualised)  |               |           |            |           |               |           |            |           |
| (a) Basic (in Rs)/ Share (not annualised for quarters)   | 2.29          | 7.66      | 5.33       | 26.32     | 2.91          | 4.22      | 6.34       | 25.57     |
| (b) Diluted (in Rs)/ Share (not annualised for quarters) | 2.29          | 7.66      | 5.33       | 26.32     | 2.91          | 4.22      | 6.34       | 25.57     |

**Note :**  
 The above is an extract of the detailed format for quarter ended financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the Standalone & Consolidated financial results for the quarter ended 30 June, 2020 are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and under the Investor Relations section of our website at http://www.finolex.com.

By Order of the Board  
 Sd/-  
**Deepak K. Chhabria**  
 Executive Chairman  
 DIN: 01403799

Place : Pune  
 Date : 14 August, 2020

**VII. TENTATIVE SCHEDULE OF ACTIVITY**

| Activity   | Day and Date                |
|--|-----------------------------|
| Public Announcement (PA)   | Monday, August 10, 2020     |
| Publication of DPS in the newspapers   | Saturday, August 15, 2020   |
| Filing of the draft letter of offer with SEBI  | Friday, August 21, 2020     |
| Last date for a competitive bid  | Friday, September 4, 2020   |
| Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer) | Friday, September 11, 2020  |
| Identified Date*   | Tuesday, September 15, 2020 |
| Letter of Offer to be dispatched to shareholders   | Tuesday, September 22, 2020 |
| Last date for revising the Offer price/ number of shares   | Monday, September 28, 2020  |
| Last Date by which the committee of the independent directors of the Target Company shall give its recommendation  | Friday, September 25, 2020  |
| Date of publication of Offer Opening Public Announcement   | Monday, September 28, 2020  |
| Date of commencement of Tendering Period (Offer Opening Date)  | Tuesday, September 29, 2020 |
| Date of Expiry of Tendering Period (Offer Closing Date)  | Tuesday, October 13, 2020   |
| Last Date for completion of all requirements including payment of consideration  | Tuesday, October 27, 2020   |

\* The Identified Date is only for the purpose of determining the Equity Shareholders as on such date to whom the letter of offer ("Letter of Offer") would be mailed. It is clarified that all the equity shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirers and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**VIII. ELIGIBILITY TO PARTICIPATE IN THE OFFER AND PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER**

- All the Public Shareholders of the Target Company whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Offer.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Draft Letter of Offer, may also participate in this Offer.
- The Open Offer will be implemented by the Company through Stock Exchange Mechanism made available by BSE Limited (BSE) in the form of separate window (Acquisition Window) as provided under the SEBI SAST Regulations and SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 issued by SEBI.
- BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- The Acquirers have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:  
**Name: Ghalla Bhansali Stock Brokers Private Limited;**  
**Address: Devansh, 133 D.S.P Road, Dadar (East), Mumbai 400014; Contact Person: Mr. Paresh Visharia;**  
**Tel. No.: +91 22 40497000/200/24147000/24157000; Email: pareshv@ghallabhansali.com;**  
**Website: www.ghallabhansali.com; SEBI Registration Number: INZ000236038**  
**Corporate Identity Number: U67120MH1996PTC100233**
- The facility for acquisition of shares through Stock Exchange mechanism pursuant to Offer shall be available to the Stock Exchange in the form of a separate window ("Acquisition Window").
- The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- All the shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock broker ("Selling Broker") during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered etc.
- Shareholders who wish to bid/offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 days from closure of the TP. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided in the LOF.
- In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined in the Point # 5 above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI regulations.
- The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
- In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20, 2020, SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 and BSE notice no 20200528-32 dated May 28, 2020, shareholders holding securities in physical form are allowed to tender shares in open offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations.
- It must be noted that the detailed procedure for tendering the shares in the offer will be available in the Letter of Offer

**(“LOF”). Kindly read it carefully before tendering Equity Shares in the Offer. Equity Shares once tendered in the Offer cannot be withdrawn by the Shareholders.**

**IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.**

**X. OTHER INFORMATION**

- The Acquirers and the directors of Acquirer 2 accept the full and final responsibility for the information contained in the Public Announcement and the DPS and for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations.
- The Public Announcement, the DPS and the Letter of Offer would also be available on the SEBI website: www.sebi.gov.in.

| MANAGER TO THE OFFER   | REGISTRAR TO THE OFFER   |
|--|--|
| <b>SAFFRON</b><br>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED<br>605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059;<br>Tel. No.: +91 22 4082 0914/9006;<br>Fax No.: +91 22 4082 0999;<br>Email id: openoffers@saffronadvisor.com;<br>Website: www.saffronadvisor.com;<br>Investor Grievance: investor grievance@saffronadvisor.com;<br>SEBI Registration Number: INM000011211<br>Validity: Permanent<br>Contact Person: Mr. Amit Wagle | <b>LINK Intime</b><br>LINK INTIME INDIA PRIVATE LIMITED<br>C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083<br>Tel. No.: +91 22 4918 6200<br>Fax No.: +91 22 4918 6195<br>Email id: aartisurfactants.offer@linkintime.co.in<br>Website: www.linkintime.co.in<br>Investor Grievance: aartisurfactants.offer@linkintime.co.in<br>SEBI Registration Number: INR000004058<br>Validity: Permanent<br>Contact Person: Mr. Sumeet Deshpande |
| <b>ACQUIRER 1</b><br>1801 Richmond Towers, Cliff Avenue, Near Hiranandani School, Hiranandani Gardens, Powai IT, Powai, Mumbai - 400 076<br>Sd/-   | <b>ACQUIRER 2</b><br>Registered Office Address: A-1403 / Runwal Heights, L.B.S. Marg, Opp. Nirmal Lifestyle, Mulund (West), Mumbai - 400 080;<br>Sd/-  |

Place: Mumbai  
 Date: August 14, 2020

**Uttam Sugar Mills Limited**  
 Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)  
 CIN : L99999UR1993PLC032518, Tel. No. : 0120 - 4525000  
 Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

**EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2020**  
 (₹ in Lakhs)

| S. No. | Particulars  | Quarter ended                   |                                 | Financial Year Ended           |
|--------|--|---------------------------------|---------------------------------|--------------------------------|
|        |  | 30.06.2020 3 Months (Unaudited) | 30.06.2019 3 Months (Unaudited) | 31.03.2020 12 Months (Audited) |
| 1      | Total Income from Operations (Net)   | 41,116                          | 36,226                          | 1,65,526                       |
| 2      | Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)  | 4,501                           | 2,340                           | 8,442                          |
| 3      | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)   | 4,501                           | 2,340                           | 8,442                          |
| 4      | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)  | 2,869                           | 1,513                           | 5,162                          |
| 5      | Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 2,872                           | 1,482                           | 5,096                          |
| 6      | Equity Share Capital (Face Value of Rs.10/- each)  | 3,813.81                        | 3,813.81                        | 3,813.81                       |
| 7      | Other Equity (as shown in the Audited Balance Sheet of previous year)  | 24702.51 (as on 31.03.2020)     |                                 |                                |
| 8      | Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) -<br>1. Basic (In Rs.) :<br>2. Diluted (In Rs.) :        | 7.52<br>7.52                    | 3.97<br>3.97                    | 13.53<br>13.53                 |

Note : The above is an extract of the detailed format of 01<sup>st</sup> Quarter ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the 01<sup>st</sup> Quarter ended Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the company's website (www.uttamsugar.in).

For **Uttam Sugar Mills Limited**  
 Sd/-  
**(Raj) Kumar Adlakh**  
 Managing Director

Place : Noida  
 Date : 14<sup>th</sup> August, 2020

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**  
**BERYL SECURITIES LIMITED**  
 ("TARGET COMPANY")  
 (CIN: L67120MP1994PLC008882)  
 Registered Office: 133, Ground Floor, KanchanBagh, Indore - 452001, Madhya Pradesh.  
 Tel: +91 0731-2517677 | Fax No.: +91731 2517677 | Website: www.berylsecurities.in

Open offer for acquisition of up to 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred and Twenty Two Only) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") representing 26.00% of the fully diluted voting equity share capital of the Target Company from the public shareholders of the Target Company by **Mrs. Sangita Sethi (Acquirer 1), Mr. Sanjay B Sethi HUF (Acquirer 2), Mr. Sanjay Sethi (Acquirer 3), Mr. Sudhir B Sethi HUF (Acquirer 4), Mr. Sudhir B Sethi (Acquirer 5), Mr. Babulal Sethi (Acquirer 6), Mr. Babulal Sethi HUF (Acquirer 7), Mrs. Soniya Sethi (Acquirer 8), Mr. Sohil Sethi (Acquirer 9) and Mrs. Tara Sethi (Acquirer 10)** (Hereinafter collectively referred to as "The Acquirers").

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